

WORKSHEET 09 · CHAPTER 09 · LEGAL FOUNDATIONS

Legal Structure Decision Matrix

Print, complete by hand, or use as a working review sheet.

Instructions

Complete before engaging a lawyer so the consultation starts with the right questions.

Legal Structure**Entity Type Selected****Jurisdiction of Formation****Number of Owners and Equity Split****Shareholders' Agreement**

Required? Yes / No. Key issues to cover.

IP Holding Company

Required? Yes / No. Rationale.

Tax Structure Preference

Pass-through / Corporate / To be advised.

Licensing, Insurance, Advisers

Liquor Licence

Required? Jurisdiction-specific requirements.

Music Licence

Required? PRO or local equivalent.

Insurance Suite

Public, employer, product, property, interruption, liquor, key person.

Professional Advisers

Lawyer, accountant, source of recommendation.